

INVESTMENT MANAGEMENT & FINANCIAL PLANNING

Michael Bischoff, Certified Financial Planner™ Professional

Michael is Chief Operating Officer and Partner of Webb Financial Group and has been in the investment business since 1989.

Webb Financial Group provides Wealth Management, which is a professional service combining financial advice, implementation strategies, and discretionary investment management. Since our clients' situations are all complex, they require different levels of service that address these five key areas and more:

- **Investments:** Properly align investment strategies, short- and long-term, based on your goals, objectives, and risk tolerance.
- **Tax:** Provide up-to-date tax management advice relevant to your situation while minimizing tax liabilities today and tomorrow.
- **Retirement:** Transition from "I want to retire" to "I can retire." We understand the issues regarding retirement.
- **Insurance:** Protection against catastrophic life-changing events. There is more to insurance than just saving money.
- **Estate:** Make sure your family is taken care of and your wishes are followed, should something happen to you.

Wealth Management strives to help you reach your goals by making your money work for you.

Education & Licenses

Certified Financial Planner™ Professional

NASD Series 65

Notary Public Commission

State of Minnesota, Life & Health Insurance Agent

University of Minnesota, Economics & History

Experience

Investment Advisor, Webb Financial Group since 1997

Investment Specialist, Charles Schwab & Co. 1992 - 1997

Financial Planner, IDS Financial Services 1989 - 1992

Recent Media Features

- Bloomberg TV
- The Wall Street Journal
- Financial Advisor Magazine
- Chicago Tribune
- St. Paul Pioneer Press
- Investment News
- Upsize magazine
- Market Watch
- Interactive Media | MasterCard

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